

| (Rupees in Lakhs) | | | | | | | |
|---|---|--|--|------------|-------------------------------------|------------|--------------------|
| Sr. No | Particulars | Unaudited for the Quarter ended | | | Unaudited for the Nine months Ended | | Audited year ended |
| | | 31.12.2013 | 30.9.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 | 31.03.2013 |
| Part I | | | | | | | |
| 1 | Income from Operations | | | | | | |
| | Net Sales / Income from Operations | 5,097 | 5,043 | 4,160 | 14,444 | 12,401 | 16,144 |
| | Other Operating Income | - | - | - | - | - | - |
| | Total Income from Operations (Net) | 5,097 | 5,043 | 4,160 | 14,444 | 12,401 | 16,144 |
| 2 | Expenditure | | | | | | |
| | a. Employee benefit expense | 2,997 | 2,909 | 2,460 | 8,359 | 7,227 | 9,456 |
| | b. Depreciation and amortisation expense | 136 | 139 | 102 | 420 | 287 | 464 |
| | c. Other expenditure | 988 | 967 | 988 | 2,646 | 2,780 | 3,670 |
| | Total | 4,121 | 4,015 | 3,550 | 11,425 | 10,294 | 13,590 |
| 3 | Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) | 976 | 1,028 | 610 | 3,019 | 2,107 | 2,554 |
| 4 | Other Income | 62 | 501 | 284 | 1,034 | 357 | 243 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) | 1,038 | 1,529 | 894 | 4,053 | 2,464 | 2,797 |
| 6 | Finance Costs | 50 | 51 | 49 | 153 | 94 | 149 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 988 | 1,478 | 845 | 3,900 | 2,370 | 2,648 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit/(Loss) from ordinary activities before tax (7+8) | 988 | 1,478 | 845 | 3,900 | 2,370 | 2,648 |
| 10 | Tax expenses | 287 | 423 | 246 | 1,118 | 646 | 704 |
| 11 | Net Profit/ (Loss) from ordinary activities after tax (9-10) | 701 | 1,055 | 599 | 2,782 | 1,724 | 1,944 |
| 12 | Extraordinary items (net of tax expense Rs.) | - | - | - | - | - | - |
| 13 | Net Profit/ (Loss) for the period (11-12) | 701 | 1,055 | 599 | 2,782 | 1,724 | 1,944 |
| 14 | Paid-up Equity Share Capital of Rs 10/- each | 1,017 | 1,015 | 1,005 | 1,017 | 1,005 | 1,012 |
| 15 | Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year) | - | - | - | - | - | 7,806 |
| 16 | Earnings Per Share (before and after extraordinary items) | | | | | | |
| | a) Basic EPS before/after extraordinary items (not annualized) | 6.90 | 10.40 | 5.96 | 27.41 | 17.15 | 19.32 |
| | b) Diluted EPS before/after extraordinary items (not annualized) | 6.72 | 10.27 | 5.83 | 26.71 | 16.79 | 19.03 |
| Part II | | | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 7,526,969 | 4,702,798 | 4,615,098 | 7,526,969 | 4,615,098 | 4,675,198 |
| | - Percentage of shareholdings | 74.00% | 46.33% | 45.91% | 74.00% | 45.91% | 46.18% |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| | b) Non - encumbered | | | | | | |
| | - Number of shares | 2,644,612 | 5,448,483 | 5,436,483 | 2,644,612 | 5,436,483 | 5,448,483 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 26.00% | 53.67% | 54.09% | 26.00% | 54.09% | 53.82% |
| B INVESTOR COMPLAINTS (for the quarter ended 31.12.2013) | | | | | | | |
| | Pending at the beginning of the quarter | NIL | Disposed during the quarter | | | | 1 |
| | Received during the quarter | 1 | Remaining unresolved at the end of the quarter | | | | NIL |
| Notes :- | | | | | | | |
| 1 | In terms of AS-17, issued by ICAI, the companies operations fall under single segment namely Information Technology Services. | | | | | | |
| 2 | Statement of Standalone Financials | Unaudited for the Quarter ended | | | Unaudited for the Nine months Ended | | Audited year ended |
| | Particulars | 31.12.2013 | 30.9.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 | 31.03.2013 |
| | Net Sales / Income from Operations | 5,097 | 5,043 | 4,163 | 14,444 | 12,040 | 15,783 |
| | Profit / (Loss) before Tax | 916 | 1,270 | 710 | 3,432 | 2,058 | 2,299 |
| | Profit / (Loss) after Tax | 644 | 862 | 484 | 2,354 | 1,437 | 1,631 |
| 3 | The Promoters and Promoter Group have sold 26,44,612 equity shares of the company representing 26% of the paid-up equity share capital to SQS Software Quality Systems, AG (the "Acquirer"), in terms of the Share Purchase Agreement dated 8th November 2013. The Acquirer has also published a Detailed Public Statement (the "DPS") through the manager of the open offer on November 18, 2013, offering to all the Equity Shareholders, other than Seller, to acquire further additional shares up to 30,51,471, representing up to 30% of the paid-up equity share capital of the Company. Pursuant to sale of shares by the existing promoters and the proposed acquisition of shares through open offer, the existing Promoters have been de-classified and SQS Software Quality Systems, AG have been named as the Promoters. | | | | | | |
| 4 | Sl. No.2 c. "Other Expenditure" includes Rs. 51 lakhs of exchange loss during the quarter ended 31st Dec 2013, where as Sl. No.4 ." Other income includes Rs.472 lakhs of exchange gain for the quarter ended 30th Sep 2013. | | | | | | |
| 5 | The above financial results have been reviewed by the Audit committee and approved by the Board of Directors in the meeting held on 23rd January 2014. The statutory auditors have carried out limited review of financial results for the quarter and period ending 31st December 2013. | | | | | | |
| 6 | The consolidated financial results include the results of 100% subsidiaries Thinksoft Global Services Inc, USA, Thinksoft Global Services Pte Ltd, Singapore, Thinksoft Global Services (Europe) GmbH,Germany, Thinksoft Global Services FZE, UAE and Thinksoft Global Services UK Ltd, UK. | | | | | | |
| 7 | Investors desirous of viewing the Standalone Financial results can access the Company's website (www.thinksoftglobal.com) or on the websites of BSE (www.bseindia.com) or NSE (www.nseindia.com). | | | | | | |
| 8 | Prior period figures have been regrouped wherever necessary to conform to the current quarter / nine months groupings. | | | | | | |
| | | By order of the Board For Thinksoft Global Services Ltd | | | | | |
| | Place: Chennai | | | | | | |
| | Date : 23rd January 2014 | Managing Director | | | | | |